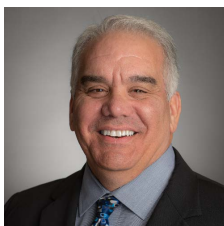


Investment Services

Available through CUSO Financial Services, LP

Roland "Ray" Stewart

CFS Financial Advisor
858-412-1354
rstewart@cusonet.com



**CFS
Financial
Advisor**

We are pleased to introduce you to Roland "Ray" Stewart our CFS Financial Advisor, through CUSO Financial Services, LP (CFS). Ray is a licensed professional, trained to objectively analyze your investment needs and help you create a financial plan designed to meet your unique goals.

Schedule a no-obligation phone appointment with Ray and gain valuable information on financial planning topics that include:

- 401(k) 403(b) and 457 Rollovers
- Retirement Life Style Strategies
- Creating Income in Retirement
- Life & Long Term Care Insurance
- Small Business Services



CUSO FINANCIAL Member
FINRA/SIPC
An Atria Company

Investment Services

Available through CUSO Financial Services, LP

Roland

"Ray" Stewart

“Ray has been in the financial services industry for 14 years. He is a licensed professional and takes a holistic approach to financial and retirement planning. Ray's focus is the client's best interest. He can help you create a financial plan designed to meet your financial goals.

Registered through CUSO Financial Services, LP

Series 7 - Securities Representative

Series 65 - Investment Advisor

Life and Health Insurance

Educational Background

State University of New York

Contact Information

Ray Stewart, CFS Financial Advisor

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